

Aeglea BioTherapeutics, Inc. CVR Payment Statement for Quarter Ending September 30, 2023

<u>Line Item</u>	Calculation Ref	<u>Amount</u>
Gross Proceeds	Α	\$ 15,000,000.00
Permitted Deductions	В	 (6,436,762.15)
Net Proceeds	C = A + B	8,563,237.85
Adjustment Amount	D	 (1,000,000.00)
CVR Cash Payment	E = C + D	7,563,237.85
Holdback, per CVR Payment definition	F = E x 15%	 (1,134,485.68)
CVR Payment	G = E + F	6,428,752.17
90% per Section 2.4	H = G x 90%	5,785,876.96
Number of Outstanding CVRs		94,280,501
CVR Payment per Outstanding CVR		\$ 0.061369